

WEEKLY REPORT

26th June to 01st July 2017



**Market
Graph on
Rise**



Keep an Eye on Changing Market Place...



TOP STORIES THIS WEEK

- On the macro front, the implementation of landmark tax reform GST will be closely watched. There will be a special function in the Central Hall of Parliament House tonight wherein a number of programs will be witness to the change in tax structure and implementation of GST across the country between the night of June 30 and July 1. The government expects GST to revolutionize India's taxing system and is being marketed as one nation one tax.
- Banks declined last week. State Bank of India (SBI) (down 5.28%), Kotak Mahindra Bank (down 3.04%), HDFC Bank (down 1.48%) and ICICI Bank (down 0.48%), edged lower.
- Care major Maruti Suzuki India fell 0.27% to Rs 7217.90. A foreign brokerage house reportedly retained its buy call on Maruti Suzuki India and raised target price on the stock to Rs 8,824 from Rs 7,412 earlier. The stock will continue to trade at premium valuations due to high growth visibility and consistently improving free cash flow due to limited capex requirements, the brokerage house said.
- M&M separately said on Monday, 26 June 2017 that Mahindra Telecom Energy Management Services is incorporated as a new subsidiary company with effect from 25 June 2017. This subsidiary shall carry on the business in India and abroad for operations, routine, preventive, corrective and break down maintainence of energy management and telecom infrastructure.

WEEKLY INDICES CHANGE

| Index | Close | Prev Close | CHG(%) |
|---------|-------|------------|--------|
| SENSEX | 30921 | 31128 | 0.66 |
| NIFTY | 9520 | 9574 | 0.56 |
| MIDCAP | 14644 | 14538 | 0.73 |
| SMLCAP | 15410 | 15381 | 0.19 |
| METAL | 11734 | 10986 | 6.81 |
| OIL&GAS | 13202 | 13305 | 0.77 |
| AUTO | 23408 | 23614 | 0.87 |
| TECK | 5523 | 5520 | 0.05 |
| BANKEK | 26277 | 26618 | 1.28 |
| IT | 9833 | 9853 | 0.20 |
| FMCG | 10428 | 10210 | 2.14 |
| HC | 14190 | 14019 | 1.22 |
| PSU | 8112 | 8191 | 0.96 |
| CD | 17075 | 15817 | 7.95 |
| POWER | 2225 | 2009 | 10.75 |
| CG | 17075 | 17282 | 1.20 |
| REALTY | 2043 | 2050 | 0.34 |

GLOBAL INDICES

| Index | Close | Prev Close | CHG(%) |
|----------|-------|------------|--------|
| DOW | 21349 | 21409 | 0.28 |
| NASDAQ | 6140 | 6236 | 1.54 |
| FTSE | 7312 | 7446 | 1.80 |
| NIKKEI | 20033 | 20221 | 0.93 |
| HANGSENG | 25764 | 25906 | 0.55 |

TOP GAINERS WEEKLY

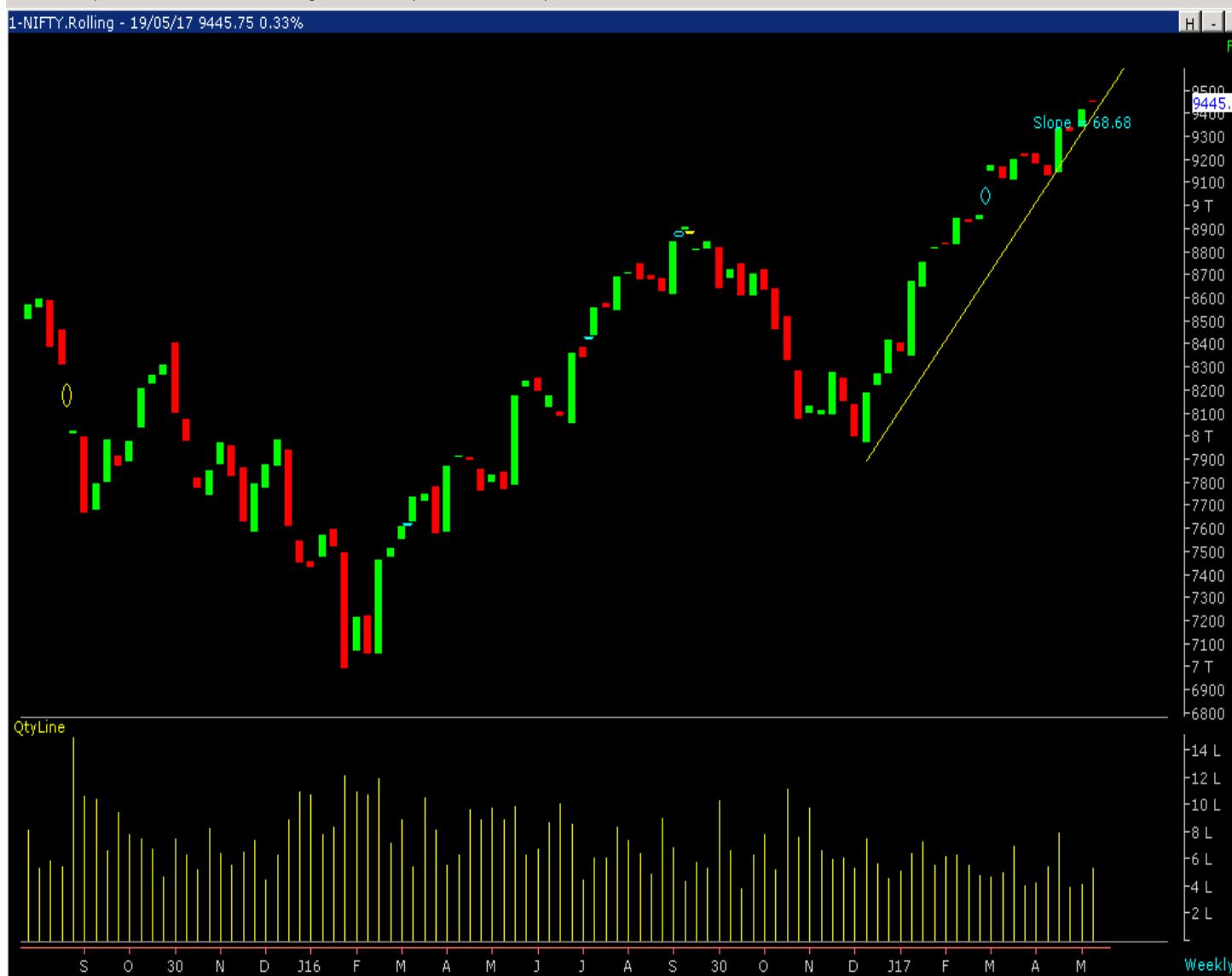
| Scrip | Price | % Chg |
|----------------------|---------|--------|
| GVK Power & Infrastr | 8.61 | +29.86 |
| Videocon Industries | 20.80 | +20.93 |
| Unitech Ltd. | 5.98 | +18.18 |
| JaiprakashAssociates | 21.86 | +16.40 |
| Blue Dart Expres | 4713.15 | +11.33 |

TOP LOSERS WEEKLY

| Scrip | Price | % Chg |
|----------------------|--------|--------|
| GMR Infrastructure L | 19.65 | -7.785 |
| PVR Ltd. | 1408 | -6.70 |
| Religare Enterprises | 169 | -6.03 |
| Oil India Ltd. | 259 | -5.94 |
| Fortis Healthcare | 162.10 | -5.92 |



NIFTY CORNER



SUPPORT & RESISTANCE

| S3 | S2 | S1 | Nifty | R1 | R2 | R3 |
|------|------|------|-------|------|------|------|
| 9391 | 9442 | 9473 | 9524 | 9555 | 9606 | 9637 |

MOVING AVERAGES

| 20DMA | 50DMA | 100DMA | 200DMA |
|-------|-------|--------|--------|
| 9606 | 9482 | 9242 | 8827 |

MARKET COMMENTARY

Market declined last week amid negative global cues. The Sensex failed to hold the psychological 31,000 level, which it had surpassed during the month. Trading was volatile during the week as the June 2017 derivative contracts expired on Thursday, 29 June 2017.

In the week ended Friday, 30 June 2017, the Sensex fell 216.60 points or 0.70% to settle at 30,921.61. The Nifty 50 index fell 54.05 points or 0.56% to settle at 9,520.90. The S&P BSE Mid-Cap index rose 60.67 points or 0.42% to settle at 14,644.48. The S&P BSE Small-Cap index rose 28.62 points or 0.19% to settle at 15,410.52. Both these indices underperformed the Sensex.

For the Next week Nifty likely to trade in the range between 9380 – 9650.

STOCKS AT 52 WK HIGH

| Scrip | CMP |
|-----------------|---------|
| AB Nuvo | 1859.2 |
| Aditya Birla | 73.40 |
| Arrow Greentech | 564.980 |
| Asian Granito | 430.80 |
| Avanti Feeds | 1495.85 |

STOCKS AT 52 WK LOW

| Scrip | CMP |
|-----------------|--------|
| Aarvee Denim | 59.30 |
| Accel Frontline | 47 |
| AstraZeneca | 914.65 |
| AstraZeneca | 0.25 |
| Bhandari Hosier | 2.30 |

FII ACTIVITY

| DATE | FIGURES IN CRORE |
|------|------------------|
| 26/6 | 0 |
| 27/6 | 0 |
| 28/6 | -469.09 |
| 29/6 | -1140.77 |
| 30/6 | -160.48 |
| NET | -1770.34 |

DII ACTIVITY

| DATE | FIGURES IN CRORE |
|------|------------------|
| 26/6 | 0 |
| 27/6 | 0 |
| 28/6 | 168.97 |
| 29/6 | 600.23 |
| 30/6 | 1195.71 |
| NET | 1964.91 |

WEEKLY STOCK IDEA

| Scrip | B/S | CMP | TGT |
|--------------|-----|------|------|
| RAIN IND | B | 116 | 125 |
| WOCKHARDTH | B | 604 | 650 |
| VEDL | B | 249 | 262 |
| ADITYA BIRLA | B | 1860 | 1950 |
| M&M FIN | B | 345 | 360 |

VOLUME BREAKOUT STOCKS

| Scrip | CMP |
|-----------------|----------|
| Ruchinfra | +2.75 |
| Thermax | -936.40 |
| Sequent Scienti | +120.70 |
| Pioneer | +43.35 |
| Dr Lal Path Lab | - 781.95 |

Buy on dips & Sell on rise with Stop-loss of 3%



WEEK AHEAD

BOARD MEETING THIS WEEK:

3 JULY 2017

- K HCL-INSYS
- JMCPROJECT

4 JULY 2017

- ABGSHIP
- LYKALABS

5 JULY 2017

- BETALA
- BHUSANSTL
- KORE
- SUPREMETEX
- SANWARIA

6 JULY 2017

- ALPA
- GMBREW
- ANANDAMRUB

7 JULY 2017

- BERLDRG
- BERYLSE
- SANWARIA
- BSE
- SPAL

Launches



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